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Prepared By: Denys Sobolev

Approved By: Robin Gray

Report Highlights:

Updated production, consumption and trade estimates both for marketing year MY2019/20 and MY2020/21

This report is intended to finalize trade numbers for MY2019/20 as well as update production, trade and consumption estimates for MY2020/21 against the numbers provided in FAS Kyiv's previous <u>GAIN</u> Report UP2020-0045.

For more comprehensive information about grain production in Ukraine, please refer to <u>our Grain and</u> Feed Annual UP2020-0015.

Production

The Ukrainian grain harvest has been completed by the time this report was compiled. According to the Ministry of Economic Development Trade and Agriculture's (MEDTA) report, 2020 production and area numbers are:

- Wheat, produced 25.1 million metric tons (MMT) harvested from 6,560 thousand hectares (thousand hectares);
- Barley 7.8 MMT from 2,382 thousand hectares; and
- Corn 29.8 MMT from 5349 thousand hectares.

According to the State Statistics Service of Ukraine (SSSU) data, rye production was around 468 thousand metric tons (MT) from around 136 thousand hectares.

Note regarding Post's corn estimate for MY2020/21: Post has witnessed over the last couple years (2020 and 2019) Ukrainian farmers have left corn area for harvest much later in the year. Traditionally, corn harvest in Ukraine has been completed by December. Instead, FAS Kyiv has noted some shift in the period of harvest to January and February. Post has even seen some harvests as late as March.

Corn remaining in the fields during the winter season brings a number of advantages for a farmer: no grain loss from corn ears; harvesters could be prioritized for more time-sensitive cash crops like sunflower; favorable logistics rates due to availability of grain trucks and vacant space for in-land grain silos; and lower grain moisture content compared to crops harvested in the autumn resulting in lower grain drying costs. One potential disadvantage to late harvesting is the occurrence of a warm and humid winter that causes plants to drop and rot in the field — a harvester isn't able to pick out the rotting ears.

Due to the factors above, MEDTA's data (normally concluded in mid-December) is from five to ten percent lower compared to the SSSU's final data (available in early spring). Post's MY2020/21 corn estimate reflected in the PSD (Production Supply and Distribution) table at the end of this report is adjusted upward by seven percent against MEDTA's data to capture this discrepancy.

According to information available to FAS Kyiv, production estimates for the Crimean Peninsula are as follows:

- Wheat 540.4 thousand MT from 292 thousand hectares;
- Barley 310 thousand MT from 209 thousand hectares;
- Rye 2 thousand MT from 2 thousand hectares; and
- Corn 7 thousand MT from 2.4 thousand hectares.

Note: all data presented above are in bunker weight, while USDA's PSD numbers are presented in net weight. Corn production estimates for both Ukraine and Crimea are based on post-harvest reports and will be revised as soon as final SSU's statistical data is available, likely in March 2021.

MY2020/21 production volume estimates for all major grains are provided below. (Note: rye is not included because it has become a marginal crop planted in only a few, very limited areas.) Production volumes for the commodities below are all down compared to MY2019/20 production:

- Barley a 17 percent decrease;
- Corn a 14 percent decrease; and
- Wheat a 15 percent decrease.

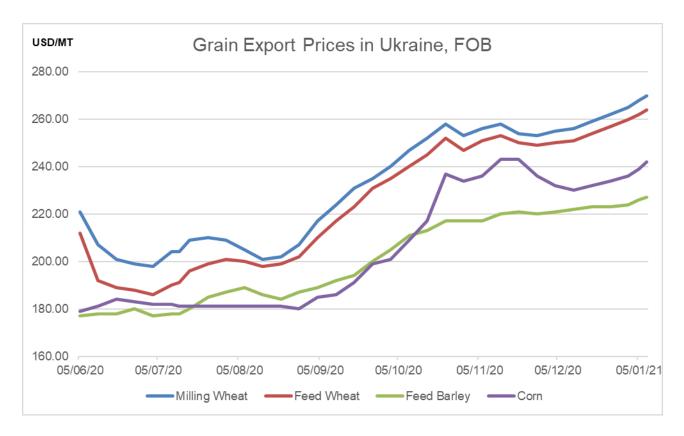
Draught conditions in Southern Ukraine were the primarily factor causing the drop in production. Please refer to the Production section of FAS Kyiv's <u>GAIN Report UP2020-0031</u> for more information.

Trade

At the time of this report, all trade of MY2019/20 grains was concluded. Please refer to the Trade section of FAS Kyiv's previous <u>GAIN Report UP2020-0045</u> for wheat, barley and rye MY2019/20 trade data.

MY2019/20 corn exports dropped to 29 MMT, a 5 percent decrease compared to MY2018/19 corn exports. The EU remains the largest export destination for Ukrainian corn with total corn exports to the EU at 10.3 MMT, a 32 percent decrease against the previous MY. China became the second largest market (and the largest single-country market) with Ukraine's corn exports at 5.4 MMT, a 42 percent increase against the previous marketing year. It should be noted that South Korea, which has not bought substantial volumes of Ukrainian corn in previous years (both MY2017/18 and MY2018/19), imported 2MMT of corn in MY2019/20.

The drop in Ukrainian grain production (discussed in the Production section, above) sparked a domestic price rally, see the Grain Export Prices graph, below, for more details. Some farmers were unable to deliver on their previous contracting obligations (e.g. forward contracts), which forced traders to raise their purchase prices to scramble the necessary volumes to execute their own contracts.



According to MEDTA's grain export bulletin (<u>in Ukrainian</u>), barley exports are most likely concluded at around 3.9 MMT as of January 22, 2021. For the period July to October 2020, the main export destination was China. China purchased more than 2.2 MMT, or over 67 percent of total Ukrainian barley exports, displacing Saudi Arabia (0.3 MMT of exports) as the major export destination (see Trade Statistics section at the end of the report for more details) for Ukrainian barley.

From July to October 2020 Ukraine assumed its usual role as an importer of barley, purchasing 1.2 thousand MT, a 2.1 fold increase compared to the same period in 2019. Barley imports in MY2019/20 was unusually low because of an abundance of local production of feed grains due to Ukraine's bumper barley crop. With a lower-than-expected MY2020/21 barley harvest and galloping prices (please refer to Grain Export Prices graph above), Ukraine started importing feed barley from neighboring countries, mainly Russia and Belarus.

Wheat exports were 10.8 MMT during the period July to October 2020, a six percent decrease compared to the same period of 2019. Ukraine's wheat exports were spread across more than twenty countries, with Egypt (around 1.3 MMT) and Indonesia (around 2.1 MMT) taking the lead. Pakistan became a new market for Ukrainian wheat exports, with 0.9 MMT in exports. Meanwhile exports to Bangladesh (one of the top three previous export destinations for MY2019/20) shrunk to around 0.8 MMT, a 35 percent decrease compared to the same period in 2019.

From July to October 2020 Ukrainian wheat products exports (predominantly flour) decreased by 44 percent compared to the same period in 2019. This decrease in exports may be associated with the increase in domestic grain prices (please refer to the Grain Export Prices graph, above) that made Ukrainian exports less attractive for certain consumers. This assumption is confirmed by the fact that

exports fell for price-sensitive markets like the Middle East (a 42 percent decrease), East and Southeast Asia (a 87 percent decrease) and Africa (a 45 percent decrease), while exports to the EU grew by 18 percent.

Ukrainian imports of wheat products from July to October 2020 increased by ten percent compared to the same period of 2019. The main contributor to this increase in Ukraine's imports was a 23 percent growth in wheat product imports from Turkey. This increase in imports may be associated with the growth of domestic grain prices making Ukrainian produces less competitive in their own market.

Ukraine's exports of rye from July to October 2020 were 1.7 thousand MT and Ukraine's imports of rye during the same period were 472 MT.

Consumption

According to SSSU's data as of December 1, 2020, Ukraine's animal number dynamics were:

- The cattle and poultry population each decreased six percent compared with the same date in 2019:
- The pigs population increased two percent.

Given the hike of grain prices (please refer to Grain Export Prices graph in Trade section, above) and the drop in animal numbers, Ukrainian animal producers will most likely see their profitability decrease. As a result, producers are not likely to expand their animal numbers until the end of MY2020/21. Post decreased MY2020/21 its feed consumption estimate by five percent against MY2019/20 to accommodate for this this trend. See the Estimated Feed Consumption table, below, for the latest estimates.

Estimated Feed Consumption

	MY2018/2019	MY2019/2020	MY2020/2021
Barley	2,900	3,400	2,900
Corn	5,000	5,100	4,300
Rye	2	2	2
Wheat	3,400	2,200	3,000
Total	11,302	10,702	10,202

Source: FAS-Kyiv Estimates

Policy

Rising feed grain prices (please refer to Trade section, above) are making representatives of animal producers more vocal about including corn on the list of grains with defined exportable amounts. This list currently includes wheat and barley only. Please refer to our <u>GAIN Report UP2020-0036</u> for more details about the Memorandum of Understanding (MOU) on grains. At the time of this report, MEDTA was considering this suggestion according to MEDTA's press service (<u>in Ukrainian</u>).

If animal producers are successful in their lobbying efforts, they would be able to keep more corn in domestic market, ultimately holding down the costs of a key production input. At the same time, this initiative is opposed by farmers and traders. The former need higher prices to cover their financial losses (see Production section, above) and the latter need all available corn to execute their export contracts.

FAS Kyiv would review MY2020/21 corn export estimates, should corn be included in the MOU.

Production, Supply and Distribution Data Statistics:

Wheat

MY2020/21 Post's production estimate is three percent lower compared to the USDA's official number based on numbers included in Production section.

MY2018/19 and MY2019/20 Post's import estimates are 37 and 21 percent lower, respectively, compared to the USDA's official numbers based on available trade data.

MY2020/21 Post's export estimate is 10 percent lower compared to the USDA's official number based on production estimate.

MY2018/19 and MY2019/20, Post's feed and residual consumption estimates are 36 percent higher and 12 percent lower, respectively, compared to the USDA's official numbers based on arguments included in Consumption section.

MY2020/21 Post's feed and residual consumption estimate is 50 percent higher compared to the USDA's official number based on estimated feed consumption levels included in Consumption section.

Both MY2018/19 and MY2019/20, Post's FSI consumption estimates are two percent lower compared to the USDA's official numbers based on stable levels of wheat for human consumption.

MY2020/21 Post's FSI consumption estimate is two percent higher compared to the USDA's official number based on stable levels of wheat demand for human consumption.

Please be advised that in the PSD table below, both export and import volumes for flour and wheat products (HS Codes 1101, 190219, 190230, 190240) are converted to wheat grain equivalent by multiplying the product weight by 1.368 and added to export volumes for wheat (HS Code 1001) in order to present a comprehensive picture of wheat trade by Ukraine.

USDA Official and FAS-Kyiv Forecast Production Supply and Distribution Statistics

Wheat	2018/	2019	2019/	2020	2020/	2021
Market Year Begins	Jul 2	2018	Jul 2	2019	Jul 2	2020
Ukraine	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	6718	6884	7020	6808	6800	6852
Beginning Stocks (1000 MT)	1238	1238	1590	748	1148	658
Production (1000 MT)	25057	25057	29171	29144	25500	24867
MY Imports (1000 MT)	114	72	100	79	75	75
TY Imports (1000 MT)	114	72	100	82	75	75
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	26409	26367	30861	29971	26723	25600
MY Exports (1000 MT)	16019	16019	21013	21013	17500	15700
TY Exports (1000 MT)	16019	16019	21013	20992	17500	15700
Feed and Residual (1000 MT)	2500	3400	2500	2200	2000	3000
FSI Consumption (1000 MT)	6300	6200	6200	6100	6100	6200
Total Consumption (1000 MT)	8800	9600	8700	8300	8100	9200
Ending Stocks (1000 MT)	1590	748	1148	658	1123	700
Total Distribution (1000 MT)	26409	26367	30861	29971	26723	25600
Yield (MT/HA)	3.7298	3.6399	4.1554	4.2808	3.75	3.6292

(1000 HA), (1000 MT), (MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Wheat begins in July for all countries. TY 2020/2021 = July 2020 - June 2021

Barley

MY2020/21 Post's production estimate is two percent lower than USDA's official number based on numbers included in Production section.

MY2020/21 Post's import estimate is around 40 percent higher compared to USDA's official number based on arguments discussed in the Trade section.

MY2020/21 Post's export estimate is around seven percent lower than USDA's official number based on arguments discussed in the Trade section.

MY2019/20 Post's feed and residual consumption estimate is around 10 percent higher compared to USDA's official numbers based on total feed estimates discussed in Consumption section.

MY2020/21 Post's feed and residual consumption estimate is seven percent higher compared to USDA's official numbers based on total feed estimates discussed in Consumption section.

MY2019/20 Post's FSI estimate is 14 percent lower compared to USDA's official numbers based on relatively stable consumption patterns for this crop.

MY2020/21 Post's FSI estimate is eight percent lower compared to USDA's official numbers based on relatively stable consumption patterns for this crop.

USDA Official and FAS-Kyiv Forecast Production Supply and Distribution Statistics

Barley	2018/	2019	2019/	2020	2020/	2021
Market Year Begins	Jul 2	2018	Jul 2	2019	Jul 2	2020
Ukraine	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	2569	2496	2782	2605	2600	2591
Beginning Stocks (1000 MT)	1149	1149	1010	1009	1054	885
Production (1000 MT)	7604	7604	9528	9459	8000	7836
MY Imports (1000 MT)	18	16	0	1	5	7
TY Imports (1000 MT)	11	11	0	0	5	7
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	8771	8769	10538	10469	9059	8728
MY Exports (1000 MT)	3561	3560	4984	4984	4200	3900
TY Exports (1000 MT)	4407	4406	4990	4990	4200	3900
Feed and Residual (1000 MT)	2900	2900	3100	3400	2700	2900
FSI Consumption (1000 MT)	1300	1300	1400	1200	1300	1200
Total Consumption (1000 MT)	4200	4200	4500	4600	4000	4100
Ending Stocks (1000 MT)	1010	1009	1054	885	859	728
Total Distribution (1000 MT)	8771	8769	10538	10469	9059	8728
Yield (MT/HA)	2.9599	3.0465	3.4249	3.6311	3.0769	3.0243

(MT/HA), (TM 0001), (MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Barley begins in October for all countries. TY 2020/2021 = October 2020 - September 2021

Corn

MY2020/21 Post's production estimate is around five percent higher compared to the USDA's official number based on arguments discussed in Production section.

MY2018/19 Post's import estimate is 13 percent lower compared to the USDA's official number based on available trade data.

MY2020/21 Post's import estimate is two fold higher compared to the USDA's official number based on assumption that corn would retain its popularity among Ukrainian farmers in 2021.

MY2020/21 Post's export estimate is around nine percent higher compared to the USDA's official number based on production and consumption estimates.

MY2020/21 Post's feed and residual consumption estimate is 12 percent lower compared to the USDA's official number based on arguments included in Consumption section.

USDA Official and FAS-Kyiv Forecast Production Supply and Distribution Statistics

Corn	2018/	2019	2019/	2020	2020/	2021
Market Year Begins	Oct 2	2018	Oct 2	2019	Oct 2	2020
Ukraine	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	4567	4565	4991	5005	5400	5351
Beginning Stocks (1000 MT)	1567	1567	891	886	1478	1541
Production (1000 MT)	35805	35805	35887	35855	29500	30936
MY Imports (1000 MT)	40	35	29	29	15	30
TY Imports (1000 MT)	40	35	29	29	15	30
TY Imp. from U.S. (1000 MT)	0	1	1	1	0	1
Total Supply (1000 MT)	37412	37407	36807	36770	30993	32507
MY Exports (1000 MT)	30321	30321	28929	28929	24000	26100
TY Exports (1000 MT)	30321	30321	28929	28929	24000	26100
Feed and Residual (1000 MT)	5000	5000	5200	5100	4900	4300
FSI Consumption (1000 MT)	1200	1200	1200	1200	1200	1200
Total Consumption (1000 MT)	6200	6200	6400	6300	6100	5500
Ending Stocks (1000 MT)	891	886	1478	1541	893	907
Total Distribution (1000 MT)	37412	37407	36807	36770	30993	32507
Yield (MT/HA)	7.8399	7.8434	7.1903	7.1638	5.463	5.7813

(1000 HA), (1000 MT), (MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Corn begins in October for all countries. TY 2020/2021 = October 2020 -

September 2021

Rye

MY2020/21 Post's production estimate is 14 percent higher compared to the USDA's official number based on production numbers discussed in Production section.

MY2020/21 Post's export estimate is two fold higher compared to USDA's official numbers, based on production and domestic consumption estimates discussed in relevant sections.

MY2018/19, MY2019/20 and MY2020/21 Post's feed and residual estimates are all 60 percent lower compared to USDA's official numbers based on consumption patterns for this crop suggesting its minimal feed use.

MY2019/20 Post's FSI consumption estimate is 10 percent higher compared to the USDA's official number based on stable consumption patterns.

MY2020/21 Post's FSI consumption estimate is around six percent lower compared to the USDA's official number, based on stable consumption patterns.

USDA Official and FAS-Kyiv Forecast Production Supply and Distribution Statistics

Rye	2018/	2019	2019/	2020	2020/	2021
Market Year Begins	Jul 2	2018	Jul 2	2019	Jul 2	2020
Ukraine	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	149	148	117	117	135	138
Beginning Stocks (1000 MT)	69	69	49	47	77	48
Production (1000 MT)	396	396	339	339	400	456
MY Imports (1000 MT)	2	2	2	2	0	2
TY Imports (1000 MT)	2	2	2	2	0	2
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	467	467	390	388	477	506
MY Exports (1000 MT)	88	88	8	8	50	100
TY Exports (1000 MT)	42	42	8	8	50	100
Feed and Residual (1000 MT)	5	2	5	2	5	2
FSI Consumption (1000 MT)	325	330	300	330	350	330
Total Consumption (1000 MT)	330	332	305	332	355	332
Ending Stocks (1000 MT)	49	47	77	48	72	74
Total Distribution (1000 MT)	467	467	390	388	477	506
Yield (MT/HA)	2.6577	2.6757	2.8974	2.8974	2.963	3.3043

(1000 HA) ,(1000 MT) ,(MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Rye begins in October for all countries. TY 2020/2021 = October 2020 - September 2021

Trade Statistics

Barley Export Statistics by Month and Destination, Ukraine, 1000 MT (HS Code 1003)

Destination	Subtotal Jul 2019- Oct 2019	Subtotal MY 2019/20	Jul-20	Aug-20	Sep-20	Oct-20	Subtotal Jul 2020- Oct 2020	% Change Jul 2020- Oct 2020 to Jul 2019- Oct 2019
_World	3,313.6	4,983.9	839.0	1,315.0	750.0	491.4	3,395.5	102.5
East and Southeast Asia	872.6	921.5	434.3	861.6	561.0	407.9	2,264.7	259.5
Middle East	1,493.9	2,482.2	306.9	244.5	38.0	0.4	589.8	39.5
Africa	496.9	1,044.1	71.3	189.1	142.6	83.2	486.2	97.8
Eurasian Economic Union	444.2	507.8	0.0	0.0	0.0	0.0	0.0	0.0
South Asia	0.9	16.3	6.6	0.0	0.0	0.0	6.6	721.2
Eurasian Economic Union	3.8	9.2	0.0	0.0	0.0	0.0	0.0	0.0
China	872.1	920.7	434.2	861.6	561.0	407.9	2,264.6	259.7
Saudi Arabia	886.6	1,382.7	203.0	131.2	0.0	0.0	334.2	37.7
Libya	50.2	226.8	61.9	112.3	51.3	19.5	245.0	488.3
Tunisia	24.8	234.0	0.0	55.0	53.7	52.7	161.4	652.3
Spain	345.3	372.8	0.0	0.0	0.0	0.0	0.0	0.0
Algeria	197.5	274.9	1.2	16.5	36.3	10.9	64.9	32.9
Turkey	205.5	325.2	0.0	0.0	0.0	0.0	0.0	0.0
Israel	65.1	208.8	30.0	46.1	20.2	0.0	96.3	148.0
Egypt	186.0	189.3	2.7	0.0	0.0	0.0	2.7	1.4
Qatar	67.8	140.6	23.6	22.5	0.5	0.0	46.6	68.8
Jordan	126.0	126.0	44.3	12.1	0.0	0.0	56.4	44.8
Morocco	38.4	119.0	5.5	5.3	1.3	0.0	12.1	31.5
United Arab Emirates	22.0	98.1	0.0	28.1	0.2	0.0	28.3	128.8
Kuwait	44.9	124.5	0.0	0.0	0.0	0.0	0.0	0.0
Cyprus	31.3	49.3	3.8	15.0	8.5	0.0	27.2	87.0
Iran	62.6	62.6	0.0	0.0	0.0	0.0	0.0	0.0
Romania	6.0	20.6	16.1	0.0	0.0	0.0	16.1	266.5
Portugal	30.8	30.8	0.0	0.0	0.0	0.0	0.0	0.0
Lebanon	4.4	4.4	6.1	0.0	17.0	0.2	23.3	530.3
Greece	18.4	18.4	0.0	3.9	0.0	0.0	3.9	21.2
Oman	9.0	9.0	0.0	4.4	0.0	0.0	4.4	48.9
Other	19.1	45.3	6.7	1.0	0.1	0.2	8.0	41.8

Barley Import Statistics by Month and Country of Origin, Ukraine, MT (HS Code 1003)

Destination	Subtotal Jul 2019- Oct 2019	Subtotal MY 2019/20	Jul-20	Aug-20	Sep-20	Oct-20	Subtotal Jul 2020- Oct 2020	% Change Jul 2020- Oct 2020 to Jul 2019- Oct 2019
_World	569.0	732.0	1.0	210.0	88.0	892.0	1,191.0	209.3
EU 27 Brexit	569.0	732.0	1.0	210.0	88.0	15.0	314.0	55.2
Eurasian Economic Union	0.0	0.0	0.0	0.0	0.0	877.0	877.0	8
Austria	9.0	20.0	0.0	0.0	15.0	9.0	24.0	266.7
Belarus	0.0	0.0	0.0	0.0	0.0	207.0	207.0	8
Czech Republic	156.0	260.0	0.0	100.0	7.0	6.0	113.0	72.4
France	22.0	28.0	0.0	0.0	13.0	0.0	13.0	59.1
Germany	109.0	131.0	0.0	110.0	43.0	0.0	153.0	140.4
Hungary	10.0	10.0	0.0	0.0	0.0	0.0	0.0	0.0
Poland	261.0	281.0	0.0	0.0	10.0	0.0	10.0	3.8
Russia	0.0	0.0	0.0	0.0	0.0	670.0	670.0	∞

Corn Exports from Ukraine by Destination, MY, 1000 MT (HS Code 1005)

Origin	MY 20 (Oct. 17-5		MY 20 (Oct. 18-	,	MY 20 (Oct. 19-	-	% Change MY 2019/20
	Quantity	% Share	Quantity	% Share	Quantity	% Share	to 2018/19
_World	18,035.0	100.0	30,321.3	100.0	28,928.8	100.0	-4.6
EU 27 Brexit	8,084.5	44.8	15,249.8	50.3	10,308.0	35.6	-32.4
East and Southeast Asia	2,783.2	15.4	4,186.1	13.8	7,584.9	26.2	81.2
Africa	3,379.3	18.7	4,909.0	16.2	5,361.5	18.5	9.2
Middle East	3,418.5	19.0	4,718.5	15.6	4,608.5	15.9	-2.3
South Asia	105.9	0.6	205.7	0.7	233.5	0.8	13.5
Eurasian Economic Union	4.5	0.0	202.9	0.7	118.1	0.4	-41.8
China	2,780.3	15.4	3,820.0	12.6	5,424.5	18.8	42.0
Spain	1,619.0	9.0	4,270.2	14.1	3,530.2	12.2	-17.3
Egypt	2,416.3	13.4	3,053.0	10.1	3,151.9	10.9	3.2
Netherlands	2,462.1	13.7	4,128.6	13.6	3,108.4	10.8	-24.7
South Korea	1.2	0.0	339.2	1.1	1,963.8	6.8	478.9
Turkey	1,039.9	5.8	2,424.7	8.0	1,723.9	6.0	-28.9
Iran	1,245.8	6.9	777.4	2.6	1,232.9	4.3	58.6
Algeria	30.2	0.2	744.2	2.5	874.6	3.0	17.5
Israel	1,007.9	5.6	1,127.9	3.7	833.6	2.9	-26.1
Portugal	717.4	4.0	695.8	2.3	816.0	2.8	17.3
Italy	1,725.4	9.6	1,682.6	5.6	756.6	2.6	-55.0
Ireland	332.4	1.8	643.4	2.1	657.7	2.3	2.2
United Kingdom	254.2	1.4	803.9	2.7	640.2	2.2	-20.4
Belgium	558.4	3.1	735.0	2.4	602.5	2.1	-18.0
Libya	353.1	2.0	519.8	1.7	554.1	1.9	6.6
Germany	287.2	1.6	1,819.0	6.0	491.6	1.7	-73.0
Tunisia	563.5	3.1	514.6	1.7	473.3	1.6	-8.0
Morocco	12.1	0.1	64.8	0.2	286.4	1.0	341.7
Lithuania	52.2	0.3	415.8	1.4	259.8	0.9	-37.5
Vietnam	0.0	0.0	0.0	0.0	196.2	0.7	0.0
Lebanon	123.2	0.7	299.2	1.0	189.7	0.7	-36.6
United Arab Emirates	0.0	0.0	67.9	0.2	184.3	0.6	171.3
Iraq	0.4	0.0	0.0	0.0	150.4	0.5	683,460.8
Oman	0.0	0.0	0.1	0.0	128.2	0.4	203,422.3
Bangladesh	56.7	0.3	0.0	0.0	117.8	0.4	0.0
Belarus	4.3	0.0	202.6	0.7	117.8	0.4	-41.9
India	0.0	0.0	176.9	0.6	82.9	0.3	-53.2
Saudi Arabia	0.0	0.0	0.3	0.0	71.7	0.3	26,795.6
Switzerland	3.4	0.0	8.7	0.0	54.0	0.2	516.8
Cyprus	62.8	0.4	56.7	0.2	42.2	0.2	-25.6
Jordan	0.0	0.0	0.3	0.0	38.3	0.1	12,318.9
Syria	0.0	0.0	13.3	0.0	26.7	0.1	99.9
Kuwait	0.0	0.0	0.0	0.0	21.6	0.1	0.0
Nepal	0.0	0.0	0.9	0.0	19.1	0.1	2,013.0
Hungary	33.9	0.2	21.1	0.1	18.8	0.1	-11.2
Canada	0.0	0.0	5.6	0.0	15.2	0.1	169.4
Sri Lanka	49.1	0.3	27.9	0.1	13.1	0.1	-53.0
Poland	76.5	0.4	180.9	0.6	6.5	0.0	-96.4
France	4.4	0.0	113.9	0.4	0.0	0.0	-100.0
Denmark	69.5	0.4	417.4	1.4	0.0	0.0	-100.0
Other	92.1	0.0	124.6	0.0	52.3	0.0	-58.0

Corn Imports to Ukraine by Country of Origin, MY, 1000 MT (HS Code 1005)

Origin	MY 20 (Oct. 17-	•	MY 20 (Oct. 18-	•	MY 20 (Oct. 19-	•	% Change MY 2019/20
Origin	· ·		·		•		to 2018/19
	Quantity	% Share	Quantity	% Share	Quantity	% Share	10 2010, 13
_World	38.9	100.0	35.3	100.0	28.8	100.0	-18.5
EU 27 Brexit	29.6	76.2	29.7	84.2	23.4	81.5	-21.1
Middle East	0.8	2.1	0.1	0.4	0.9	3.2	573.9
Africa	0.0	0.1	0.0	0.1	0.1	0.4	528.6
Eurasian Economic Uni	0.0	0.1	0.1	0.2	0.1	0.2	-27.4
South Asia	0.0	0.0	0.0	0.0	0.0	0.0	-17.8
Hungary	9.0	23.0	9.4	26.8	8.4	29.2	-11.1
Romania	10.7	27.5	13.7	38.7	7.8	27.3	-42.6
France	7.9	20.4	5.1	14.4	5.4	18.8	6.6
Switzerland	4.8	12.4	1.7	4.7	1.8	6.2	6.7
Serbia	2.2	5.7	2.4	6.8	1.5	5.3	-36.0
Austria	0.8	1.9	0.7	1.9	1.0	3.6	57.1
Turkey	0.8	2.1	0.1	0.4	0.9	3.2	573.9
United States	1.2	3.1	1.2	3.3	0.8	2.7	-32.9
Croatia	0.1	0.3	0.2	0.4	0.4	1.3	142.0
Slovakia	0.2	0.6	0.5	1.3	0.1	0.5	-70.6
Spain	0.1	0.2	0.0	0.1	0.1	0.4	208.4
Germany	0.7	1.9	0.2	0.5	0.1	0.4	-39.3
South Africa	0.0	0.1	0.0	0.1	0.1	0.4	528.6
Belarus	0.0	0.1	0.1	0.2	0.1	0.2	-27.4
Moldova	0.0	0.1	0.0	0.0	0.1	0.2	0.0
Chile	0.1	0.1	0.0	0.1	0.0	0.2	6.2
Argentina	0.0	0.1	0.1	0.2	0.0	0.1	-47.4
Poland	0.0	0.0	0.0	0.0	0.0	0.1	139,865.3
Canada	0.0	0.0	0.0	0.0	0.0	0.0	23.2
New Zealand	0.0	0.1	0.0	0.0	0.0	0.0	-31.5
Italy	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mexico	0.0	0.0	0.0	0.0	0.0	0.0	1.2
India	0.0	0.0	0.0	0.0	0.0	0.0	-17.8
Lithuania	0.1	0.2	0.0	0.0	0.0	0.0	0.0
Greece	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Antigua and Barbuda	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Bulgaria	0.0	0.1	0.0	0.1	0.0	0.0	-100.0
Puerto Rico	0.0	0.0	0.0	0.0	0.0	0.0	-90.2
Senegal	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Wheat Export Statistics by Month and Destination, Ukraine, 1000 MT (HS Code 1001)

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Destination	Subtotal Jul 2019- Oct 2019	Subtotal MY 2019/20	Jul-20	Aug-20	Sep-20	Oct-20	Subtotal Jul 2020- Oct 2020	% Change Jul 2020- Oct 2020 to Jul 2019- Oct 2019
_World	11,537.2	20,525.9	1,239.2	3,701.4	3,710.2	2,155.6	10,806.3	93.7
Africa	4,120.9	7,969.2	520.2	1,072.0	1,117.0	458.5	3,167.8	76.9
East and Southeast Asia	3,940.8	5,577.3	521.7	1,183.4	1,322.4	878.8	3,906.2	99.1
Middle East	1,657.2	3,778.7	101.6	448.8	433.4	282.1	1,266.0	76.4
South Asia	1,196.2	2,297.6	8.2	763.1	662.4	401.0	1,834.6	153.4
EU 27 Brexit	338.2	523.4	56.9	194.3	165.6	129.1	546.0	161.4
Eurasian Economic Union	14.0	15.7	0.0	0.1	0.0	0.2	0.2	1.7
Egypt	1,641.1	3,802.1	165.2	342.7	606.5	166.5	1,281.0	78.1
Indonesia	2,014.2	2,985.1	178.5	542.0	716.8	660.2	2,097.6	104.1
Bangladesh	1,194.4	2,295.2	0.0	519.2	223.5	33.0	775.8	64.9
Turkey	646.6	1,397.1	22.1	89.3	149.8	27.4	288.5	44.6
Philippines	944.9	1,055.7	45.6	283.0	178.0	56.9	563.6	59.6
Tunisia	414.3	1,007.0	163.6	146.5	52.7	33.5	396.3	95.7
Morocco	393.6	636.5	100.0	352.3	230.1	27.5	709.8	180.3
Yemen	332.8	885.7	27.0	133.6	87.9	67.4	315.9	94.9
Thailand	442.4	611.3	186.9	5.9	195.8	92.6	481.1	108.8
Libya	334.6	626.7	91.4	78.5	86.2	135.5	391.5	117.0
Pakistan	0.0	0.0	0.0	203.2	405.9	335.0	944.1	∞
Lebanon	155.2	578.6	36.7	73.2	119.4	28.4	257.7	166.0
South Korea	396.8	397.0	17.2	236.6	67.5	1.0	322.3	81.2
Spain	291.7	316.7	32.1	123.4	80.0	112.1	347.6	119.2
Israel	287.4	448.4	15.9	90.8	12.1	40.4	159.2	55.4
Malaysia	93.1	418.8	78.0	43.0	21.3	6.3	148.6	159.5
Ethiopia	332.6	363.2	0.0	36.2	0.0	80.0	116.2	34.9
Jordan	118.0	215.9	0.0	61.8	0.0	118.5	180.4	152.8
Kenya	225.0	300.7	0.0	0.0	40.5	0.0	40.5	18.0
Mexico	242.6	285.5	30.6	2.2	0.0	0.0	32.7	13.5
Vietnam	0.0	1.0	0.5	71.3	134.9	60.7	267.4	∞
Italy	6.4	133.7	24.8	45.1	37.3	6.6	113.8	1792.7
Nigeria	171.7	242.0	0.0	0.0	0.0	0.0	0.0	0.0
Mauritania	142.9	172.9	0.0	7.3	57.2	0.0	64.5	45.1
Sudan	51.8	236.7	0.0	0.0	0.0	0.0	0.0	0.0
Djibouti	116.3	166.2	0.0	0.0	0.0	0.0	0.0	0.0
South Africa	96.7	96.7	0.0	60.0	0.0	0.0	60.0	62.0
United Arab Emirates	77.5	148.3	0.0	0.1	0.0	0.0	0.1	
Other	372.6	701.3	23.1	154.0	206.9	66.0	450.1	120.8

Wheat Flour and Products Export Statistics by Month and Destination, Ukraine, MT (HS Codes 1101, 190219, 190230, 190240)

Destination	Subtotal Jul 2019- Oct 2019	Subtotal MY 2019/20	Jul-20	Aug-20	Sep-20	Oct-20	Subtotal Jul 2020- Oct 2020	% Change Jul 2020- Oct 2020 to Jul 2019- Oct 2019
_World	121,724	355,933	20,565	18,029	16,593	13,423	68,610	56.4
Middle East	48,711	137,605	7,644	7,333	7,517	5,835	28,329	58.2
East and Southeast Asia	31,532	100,802	5,992	930	0	195	7,117	22.6
Africa	22,257	56,784	3,362	3,011	2,885	3,018	12,276	55.2
EU 27 Brexit	4,214	14,020	1,086	1,289	1,304	1,300	4,979	118.2
Eurasian Economic Union	2,637	5,968	93	359	462	353	1,267	48.0
United Arab Emirates	34,100	84,207	5,854	3,764	2,098	1,710	13,426	39.4
Singapore	6,195	41,406	4,252	923	0	147	5,322	85.9
Moldova	10,938	29,331	822	4,033	3,859	2,235	10,949	100.1
Gaza Strip and West Bank	9,549	31,444	780	1,863	2,267	2,610	7,520	78.8
China	12,467	34,915	1,617	0	0	0	1,617	13.0
Mozambique	9,909	25,568	2,640	730	500	0	3,870	39.1
Somalia	8,852	19,856	0	1,817	1,920	2,910	6,647	75.1
Israel	2,592	16,547	906	1,433	2,881	1,354	6,574	253.6
Indonesia	10,535	14,749	123	0	0	0	123	1.2
Hong Kong	2,291	9,590	0	0	0	0	0	0.0
Venezuela	330	4,320	353	447	306	284	1,390	421.2
Belarus	1,853	4,529	78	341	431	303	1,153	62.2
United Kingdom	1,108	3,606	488	110	255	233	1,086	98.0
Germany	1,035	3,325	226	341	259	320	1,146	110.7
Romania	696	2,562	78	144	300	185	707	101.6
Sierra Leone	612	2,302	0	0	0	12	12	2.0
Canada	3	1,745	46	480	0	2	528	17600.0
Spain	535	1,584	156	195	147	157	655	122.4
Switzerland	1	1,404	528	0	0	0	528	52800.0
Qatar	557	1,498	0	120	72	24	216	38.8
Djibouti	144	1,348	0	23	194	0	217	150.7
Comoros	287	1,214	306	0	0	0	306	106.6
Libya	147	1,507	0	0	0	0	0	0.0
Russia	771	1,395	15	11	31	15	72	9.3
Chad	389	1,146	0	319	0	0	319	82.0
Georgia	398	1,258	18	36	34	33	121	30.4
Latvia	328	1,031	83	90	77	91	341	
Lithuania	321	991	101	60	59	80	300	93.5
Rwanda	245	735	245	0	245	0	490	200.0
Lebanon	833	1,144	0	1	49	24	74	8.9
South Sudan	735	1,214	0	0	0	0	0	0.0
Bulgaria	225	698	74	105	93	107	379	168.4
Iraq	348	781	60	51	15	0	126	36.2
Netherlands	219	635	88	64	67	31	250	114.2
Hungary	185	647	34	50	49	46	179	96.8
Italy	146	538	46	37	46	51	180	123.3
Poland	119	393	72	47	61	74	254	213.4
Austria	110	385	32	42	32	50	156	141.8
Czech Republic	126	409	26	20	35	32	113	89.7
Greece	65	248	33	35	38	30	136	209.2
Saudi Arabia	49	121	12	46	6	46	110	224.5
Congo (DROC)	0	0	147	0	0	0	147	∞
	J	3,596	17/	252	169	226	873	63.5

Wheat Flour and Products Import Statistics by Month and Country of Origin, Ukraine, MT (HS Codes 1101, 190219, 190230, 190240)

Destination	Subtotal Jul 2019- Oct 2019	Subtotal MY 2019/20	Jul-20	Aug-20	Sep-20	Oct-20	Subtotal Jul 2020- Oct 2020	% Change Jul 2020- Oct 2020 to Jul 2019- Oct 2019
_World	16,818	56,277	5,458	4,882	3,185	4,968	18,493	110.0
EU 27 Brexit	12,579	41,553	4,157	3,150	2,040	2,861	12,208	97.1
Middle East	3,320	11,542	1,052	1,375	933	765	4,125	124.2
Eurasian Economic Union	342	996	63	132	60	1,062	1,317	385.1
East and Southeast Asia	372	1,363	186	202	149	248	785	211.0
Africa	178	731	0	23	0	33	56	31.5
Italy	8,635	28,347	2,895	2,059	1,393	2,170	8,517	98.6
Turkey	3,318	11,540	1,052	1,350	933	764	4,099	123.5
Poland	3,197	10,599	1,024	842	424	492	2,782	87.0
Belarus	116	381	45	40	60	968	1,113	959.5
China	226	791	120	107	75	152	454	200.9
Latvia	309	930	74	95	90	55	314	101.6
Hungary	221	662	98	0	39	31	168	76.0
Russia	226	615	18	78	0	93	189	83.6
Vietnam	131	469	41	91	57	79	268	204.6
Tunisia	178	513	0	18	0	33	51	28.7
France	98	358	16	28	28	46	118	120.4
Greece	44	245	28	25	23	17	93	211.4
Egypt	0	216	0	0	0	0	0	∞
Netherlands	9	30	4	78	22	1	105	1166.7
Finland	18	102	2	4	11	8	25	138.9
Thailand	6	63	18	0	0	15	33	550.0
Germany	20	58	1	7	1	12	21	105.0
Czech Republic	0	64	0	0	0	11	11	∞
Belgium	14	48	0	8	8	0	16	114.3
Other	52	242	21	52	21	20	114	219.2

Rye Export Statistics by Month and Destination, Ukraine, MT (HS Code 1002)

Destination	Subtotal Jul 2019- Oct 2019	Subtotal MY 2019/20	Jul-20	Aug-20	Sep-20	Oct-20	Subtotal Jul 2020- Oct 2020	% Change Jul 2020- Oct 2020 to Jul 2019- Oct 2019
_World	5,011	8,217	247	1,010	485	6	1,748	34.9
Belarus	1,900	1,900	247	987	469	0	1,703	89.6
Iran	0	3,161	0	0	0	0	0	8
Bangladesh	2,922	2,922	0	0	0	0	0	0.0
Poland	110	154	0	0	0	0	0	0.0
Israel	67	67	0	23	0	0	23	34.3
Moldova	9	9	0	0	10	6	16	177.8
United Kingdom	0	0	0	0	6	0	6	8
Georgia	4	4	0	0	0	0	0	0.0
Spain	0	1	0	0	0	0	0	8

Source: Trade Data Monitor, LLC

Rye Import Statistics by Month and Country of Origin, Ukraine, MT (HS Code 1002)

Destination	Subtotal Jul 2019- Oct 2019	Subtotal MY 2019/20	Jul-20	Aug-20	Sep-20	Oct-20	Subtotal Jul 2020- Oct 2020	% Change Jul 2020- Oct 2020 to Jul 2019- Oct 2019
_World	1,780	2,369	37	232	198	5	472	26.5
Estonia	1,584	1,584	0	0	0	0	0	0.0
Poland	0	545	0	0	12	0	12	8
Germany	124	169	37	81	120	5	243	196.0
Denmark	71	71	0	150	66	0	216	304.2
Italy	0	0	0	1	0	0	1	∞

Source: Trade Data Monitor, LLC

Attachments:

No Attachments