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## **Ukraine**

### **Grain and Feed Update**

#### **Corn under Snow Cover**

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**Report Highlights:**

Ukraine has concluded harvest of all grains as well as planting of winter crops. Some corn areas have been left unharvested, which makes the final corn number tentative at the level of 26 million metric tons.

FAS Kyiv further downgraded food consumption for wheat as well as feed consumption for all grains based on the economic situation in the country.

Issues with grain logistics might have resulted in suboptimum export numbers for end of marketing year (MY) 2015/16 as well as for the beginning of MY2016/17.

**Post:**  
Kiev

## Production

For a more comprehensive outlook of the Ukrainian grain market please refer to our [GAIN Report UP1609](#).

According to the revised information by the State Statistics Service of Ukraine (SSSU) in 2016 farmers harvested: 26.7 million metric tons (MMT) of wheat, 2 percent below the 2015 level; 9.7 MMT of barley, 13 percent above; and almost 404 thousand metric tons (MT) of rye, comparable to the 2015 level as of November 1, 2016. Grain production in the Crimean Peninsula is estimated at: 854 thousand MT of wheat and 528 thousand MT of barley.

These numbers are estimated by FAS Kyiv as production volumes for MY2016/17. It should be noted that all production numbers discussed above are presented in bunker weight, thus production numbers, which are included in production, supply and distribution (PSD) tables are a bit lower (2-5 percent).

Post estimates MY2016/17 wheat quality as: 52 percent milling quality (Ukrainian class 1-3) and 48 percent feed quality (Ukrainian class 4-6) based on SSSU's data as of November 2016.

Corn has not been harvested completely. According to a report provided by the Ministry of Agricultural Policy and Food of Ukraine (MAPF), Ukrainian farmers have harvested 3.8 million ha, which translated into 24.2 MMT of grain as of December 2, 2016. The major impediment for corn harvest was intensive late autumn-early winter precipitation in the form of rain and/or snow. According MAPF's estimates around 420 thousand ha of corn was left unharvested (mainly in Poltava, Sumy, Chernihiv and Kharkiv regions) and could potentially add 2.7 MMT to production volume when/if harvested. Post estimates that area harvested under corn would reach 4.1 million hectares translating into almost 26 MMT as the baseline scenario reflected in PSD tables.

Currently, Ukrainian farmers have concluded planting winter grains. SSSU has released official winter grain area numbers as of December 23, 2016: wheat planted on 6.1 million hectares (ha), 2.2 percent above 2016 level; barley – 881.5 thousand ha, 10 percent below; rye – 169.3 thousand ha, 16 percent above. These numbers can be considered as final areas under winter crops in Ukraine taking into account low winterkill rates reported by farmers to date. However, these will be revised in spring 2017 to estimate the actual crop loss.

## Trade

According to a report by the State Fiscal Service of Ukraine, Ukraine exported 17 MMT of wheat; 16.6 MMT of corn; 4.4 MMT of barley and 19.7 thousand MT of rye for MY2015/16. Please refer to the Author Defined section at the end of the report for more information.

According to the MAPF report Ukraine exported 11.5 MMT of wheat; 7.1MMT of corn; and 4.3 MMT of barley for local MY2016/17 (July 2016-June 2017 for all mentioned crops) as of January 6, 2017.

For more detailed information about exports of wheat, barley and rye for MY2015/16 please refer to our previous [GAIN Report UP1624](#).

For MY2015/16, 16.6 MMT of Ukrainian corn was exported, predominantly to a number of EU Member States, China, Egypt and Tunisia.

The EU is the single largest traditional buyer, which bought almost 8.5 MMT of corn in MY2015/16, a 41-percent increase compared to the previous MY. Exports to this destination are supported by a 400 thousand MT [Tariff Rate Quota](#) for corn offered to Ukraine under the Deep and Comprehensive Free Trade Area as well as fast and inexpensive logistics through ports of Spain, Italy and Netherlands.

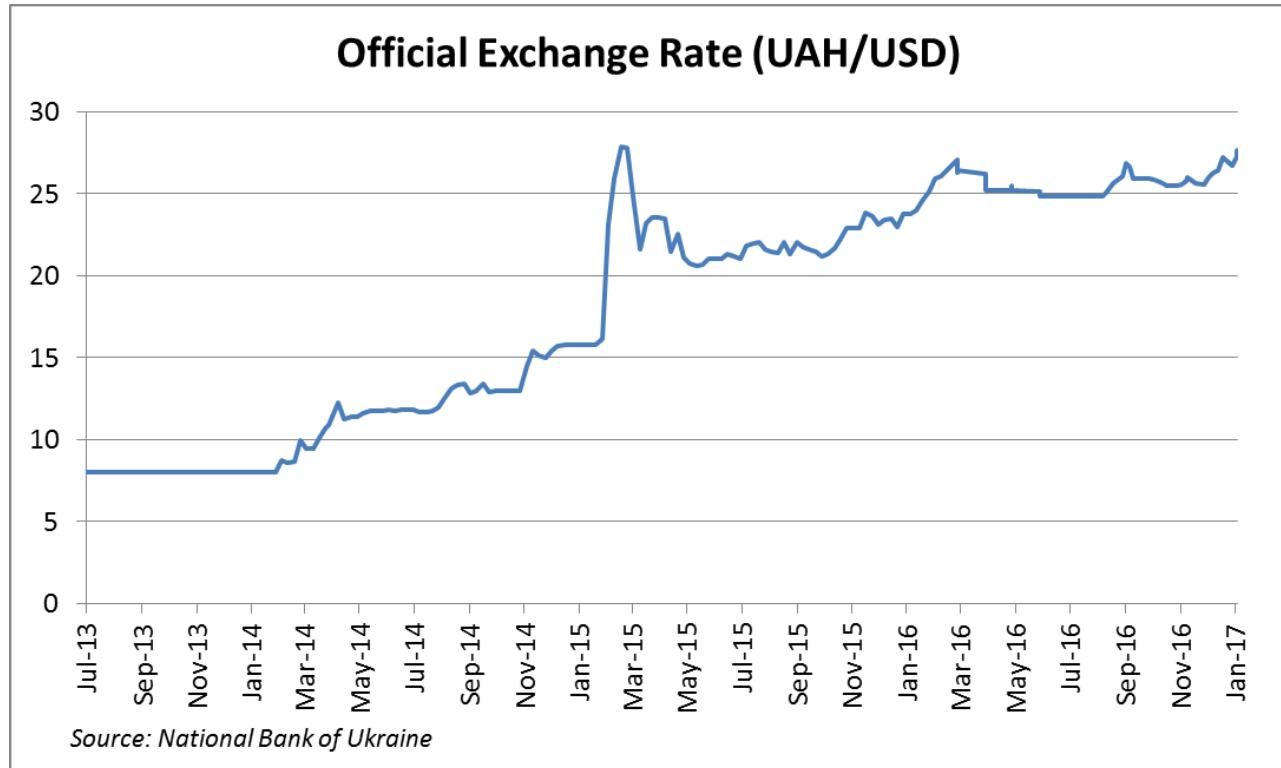
A boost in exports to the EU became possible as corn exports to China slumped to around 2.4 MMT in MY2015/16, a 45-percent decrease compared to the previous MY. The major driver behind it was a change in China's domestic policy (for details please refer to [GAIN Report CH16027](#)).

MY2015/16 corn exports to Egypt amounted 2.2 MMT, almost a 32-percent decrease compared to the previous MY.

One of the factors presumably limiting corn exports (as well as other grains) out of the country is inefficient operation of the national railway in the second half of 2016. According to industry sources, lack of investments in previous years resulted in shortages of grain hoppers circulating in the country. They also point out a lack of fuel procurement by the state controlled railway for diesel locomotives as the major factor preventing timely grains shipments to ports from a number of inland silos.

Ukraine is a net exporter of grains and does not import significant volumes of these commodities. The only exception is imports of corn seeds (HS Code 100510). For MY2015/16 Ukraine imported 28.6 thousand MT of corn seeds, which was identical to the previous MY. These seeds are predominantly used for domestic seed reproduction by large international seed suppliers.

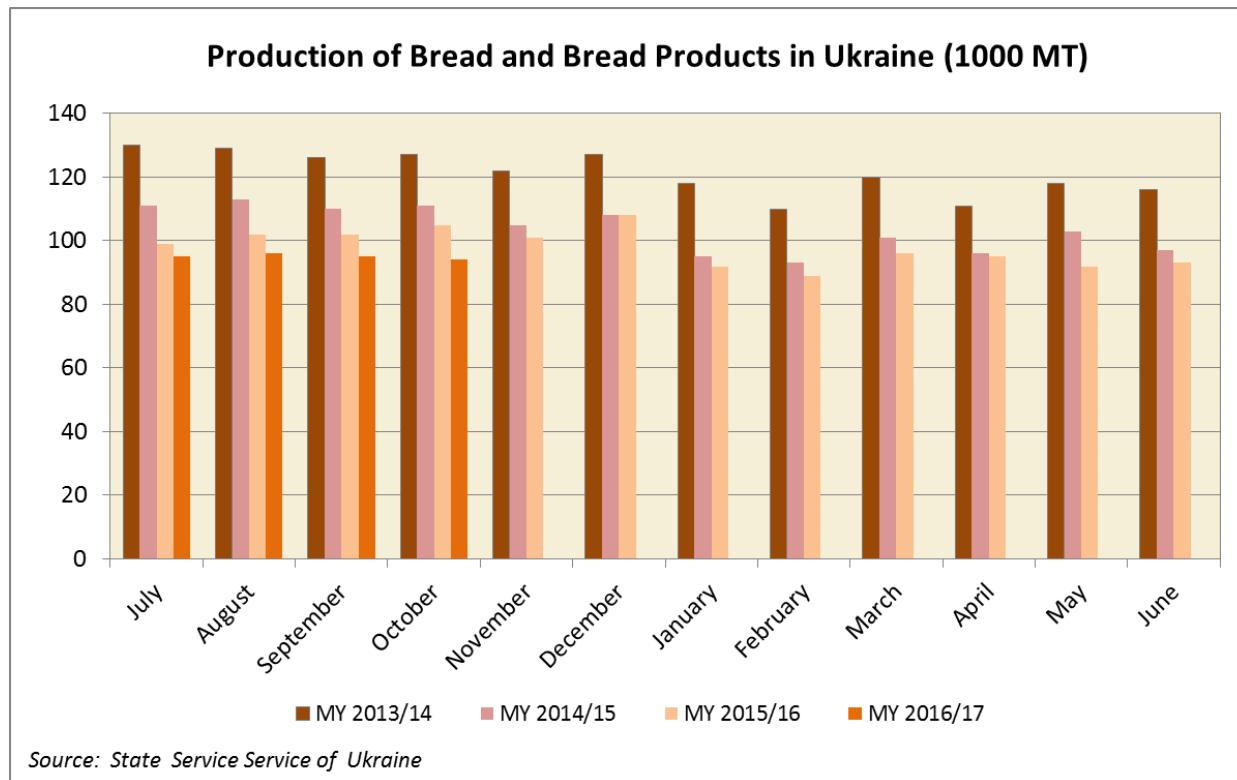
Post believes that Ukraine will remain an active exporter of grains for MY2016/17. Continued depreciation of the national currency (please refer to the Official Exchange Rate graph below) will be the major factor pushing grains out of the country. This scenario remains feasible under the assumption that there will be no significant macroeconomic changes in the country that would reverse this trend in 2017.



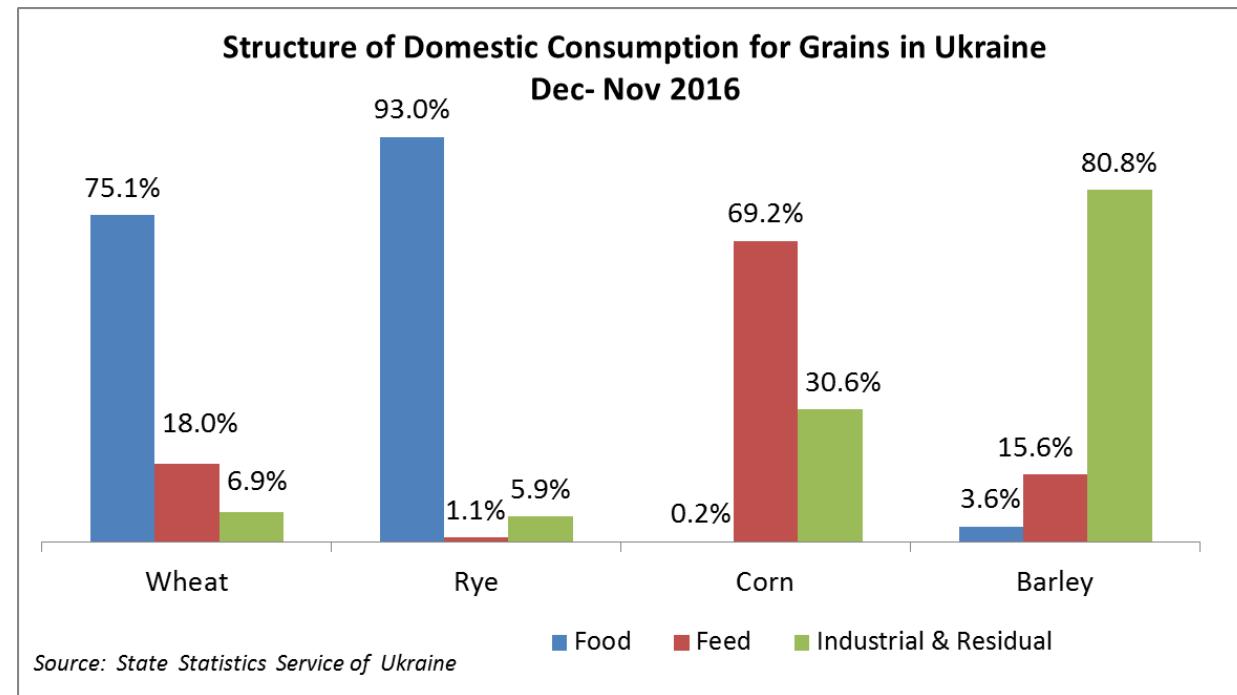
## Consumption

For a more detailed description of grain consumption in Ukraine please refer to our [GAIN Report UP1624](#).

Post has further decreased wheat and rye food consumption for MY2016/17 based on decreasing volumes of bread production in the country.



These two crops are mainly intended for food consumption, namely milling and baking (please see the graph below) and thus an expected decrease of bread production for MY2016/17 would have a major impact on them.

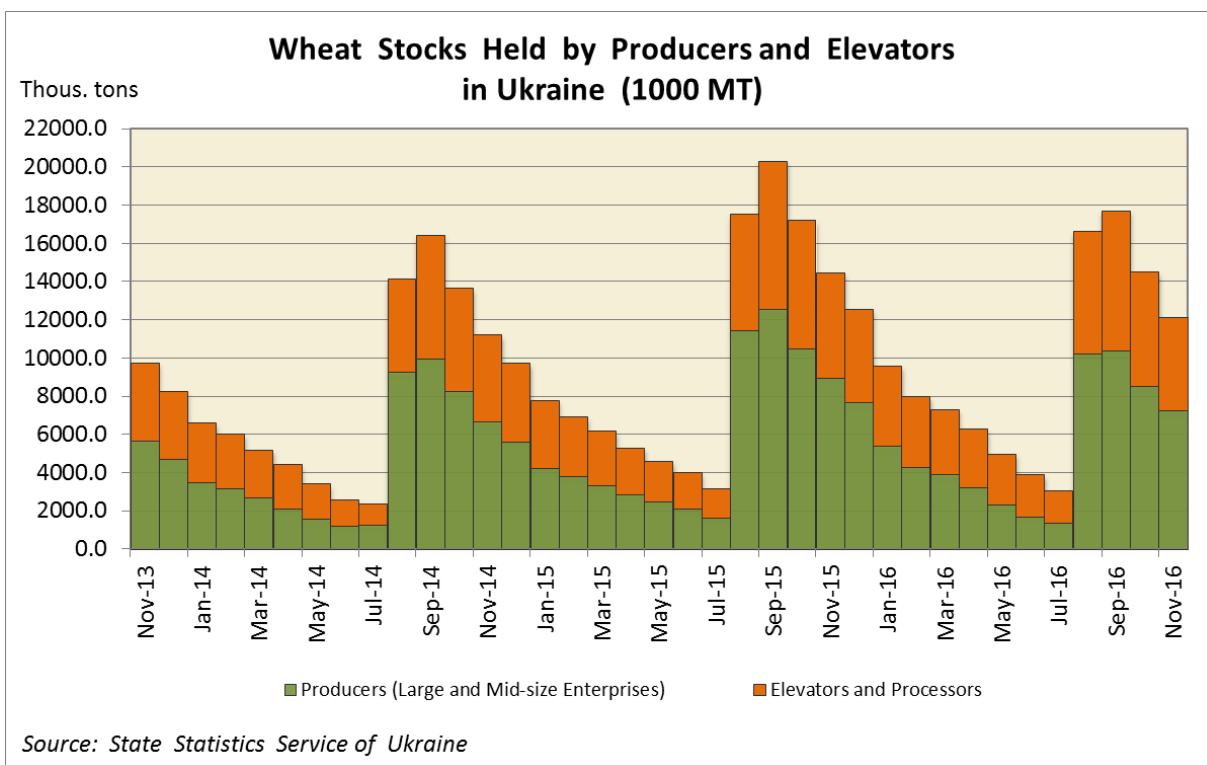


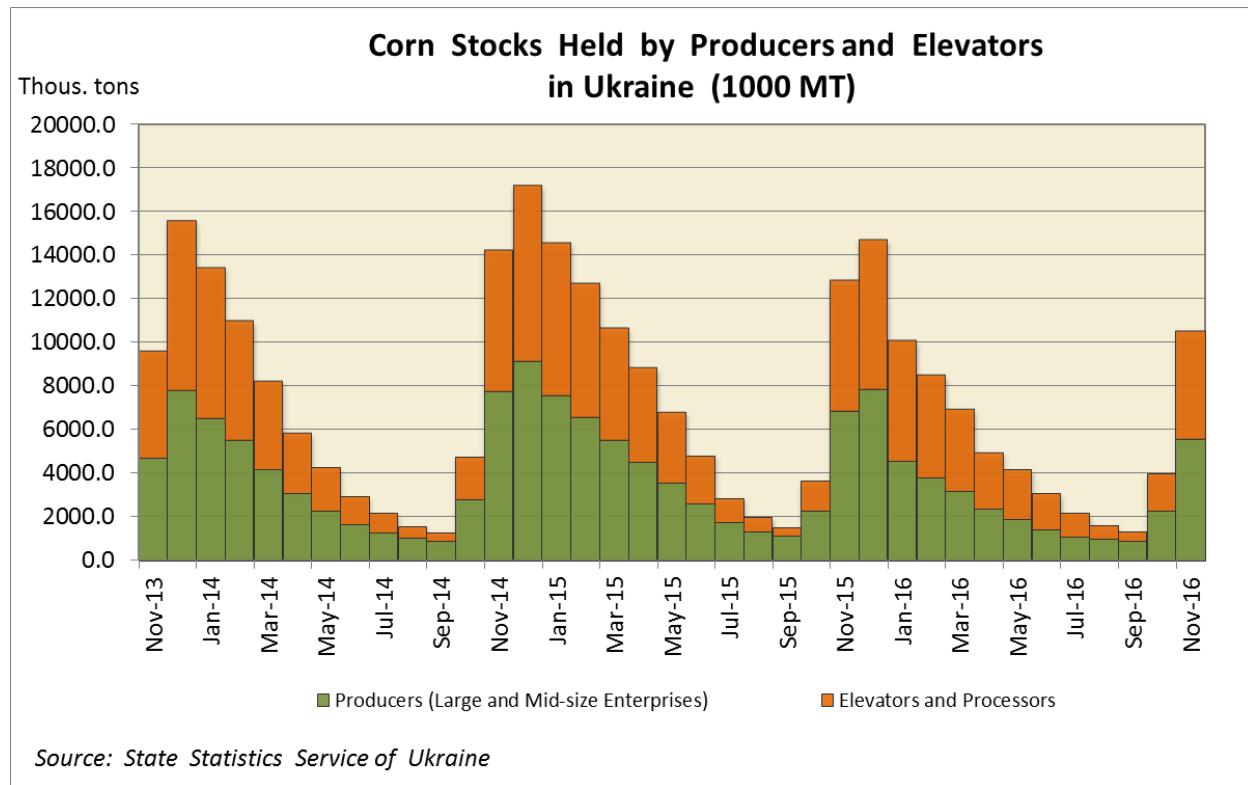
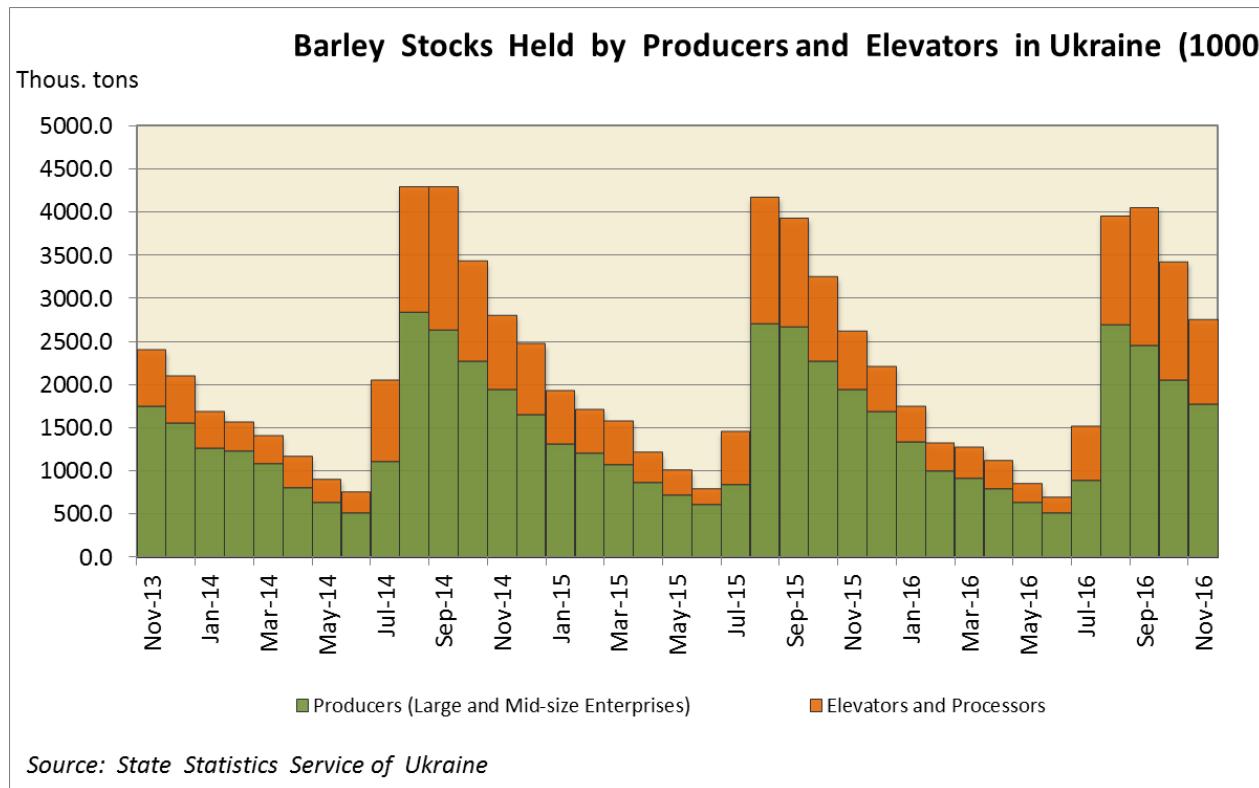
Rye feed consumption has been decreased to a minimum both for MY2015/16 and MY2016/17 on the grounds that Ukraine started imports of this crop, which points to a deficit of this commodity on the domestic market. Since it is mainly intended for food purposes, it will be replaced as a feed ingredient by other grains widely available domestically.

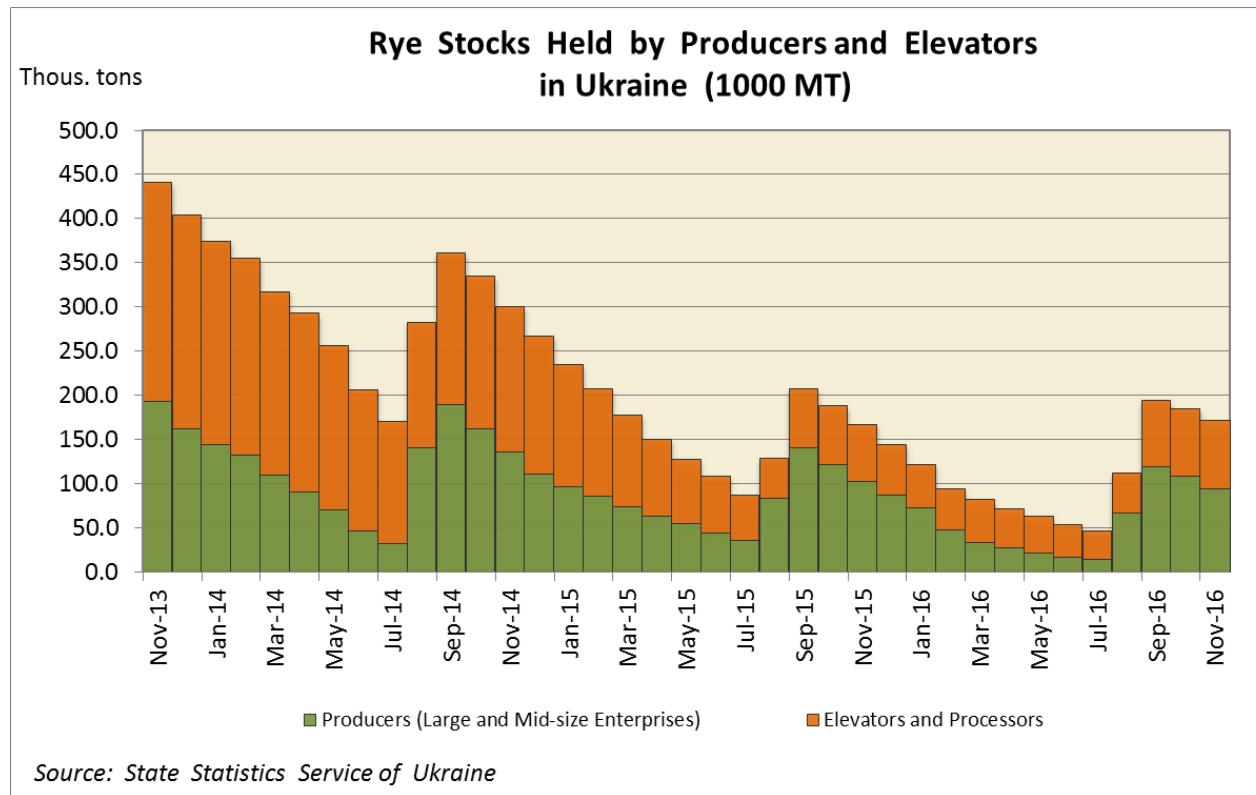
SSSU's reports lowered animal numbers in the country: 5.5 percent decrease in pig numbers and 4 percent for poultry for December-November 2016. The economic situation inside the country does not suggest increased consumption of products of animal origin in 2017. Moreover reports of the local Veterinary Service on outbreaks of African swine fever would likely lead to a further decrease of pig herds in 2017. Based in these assumptions, Post has decreased the country's total feed consumption by 2 percent for MY2016/17.

## Stocks

Ending stocks for all grains at the beginning of MY2015/16 demonstrated traditional depreciation to minimal levels induced by active exports of corn, wheat and barley. Rye stocks hit new lows caused by decreasing production of this crop for two consecutive MYs in a row. Post believes that ending stocks for MY2016/17 will be tighter compared to the previous MY due to the high pace of grain exports (please refer to Trade section for more details).







## Production, Supply and Distribution Data Statistics

Post's FSI Consumption estimates for wheat are lower than USDA's official data by 1.4 percent for MY2016/17. The rationale behind this reduction is decreased volumes of bread production in Ukraine (please refer to Consumption section for more details).

Post's FSI Consumption estimates for rye are higher than USDA's official data by 5 percent for MY2015/16, and 14 percent for MY2016/17. This is based on stable demand for this crop for baking purposes (please refer to Consumption section for more details).

Post's Feed and Residual estimates for wheat, barley and corn have been revised from USDA's official estimates based on the rationale discussed in the Consumption section of this report. Deviation of Post's data from USDA's official data are as follows:

- wheat, 6.4 percent lower for MY2016/17;
- corn, 13.4 percent lower for MY2015/16 and 1.4 percent lower for MY2016/17;
- barley, 6.3 percent higher for MY2015/16 and 11.8 percent lower for MY2016/17;
- rye, 10 times lower for MY2014/15 and 5 times lower for both MY2015/16 and MY2016/17.

Post's export estimates for wheat are higher than USDA's official data by 1.3 percent, and for barley – 10.7 percent higher for MY2016/17 (please refer to Trade section for more details).

Estimated wheat flour, pasta and bakery exports/imports have been added to export volumes for wheat in wheat grain equivalent calculated by multiplying the product weight by 1.368.

Grain production numbers reported by SSSU in bunker weight have been converted to estimated commodity (final) weight by subtracting 3 percent, and adding Crimean Peninsula's production numbers. Please refer to the Production section of this report for more information.

Wheat Market Begin Year Ukraine	2014/2015		2015/2016		2016/2017	
	Jul 2014		Jul 2015		Jul 2016	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
<b>Area Harvested</b>	6300	6283	7115	7110	6500	6460
<b>Beginning Stocks</b>	3670	3670	5678	5674	3248	3299
<b>Production</b>	24750	24745	27274	27332	27000	26757
<b>MY Imports</b>	27	28	27	24	25	25
<b>TY Imports</b>	27	28	27	24	25	25
<b>TY Imp. from U.S.</b>	0	0	0	0	0	0
<b>Total Supply</b>	28447	28443	32979	33030	30273	30081
<b>MY Exports</b>	11269	11269	17431	17431	15700	15900
<b>TY Exports</b>	11269	11269	17431	17431	15700	15900
<b>Feed and Residual</b>	4000	4000	5200	5200	4700	4400
<b>FSI Consumption</b>	7500	7500	7100	7100	7100	7000
<b>Total Consumption</b>	11500	11500	12300	12300	11800	11400
<b>Ending Stocks</b>	5678	5674	3248	3299	2773	2781
<b>Total Distribution</b>	28447	28443	32979	33030	30273	30081
(1000 HA) ,(1000 MT)						

Corn Market Begin Year Ukraine	2014/2015		2015/2016		2016/2017	
	Oct 2014		Oct 2015		Oct 2016	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
<b>Area Harvested</b>	4625	4630	4085	4084	4250	4100
<b>Beginning Stocks</b>	2402	2402	1819	1876	585	1440
<b>Production</b>	28450	28504	23333	23330	27000	25991
<b>MY Imports</b>	28	30	28	29	50	30
<b>TY Imports</b>	28	30	28	29	50	30
<b>TY Imp. from U.S.</b>	0	1	0	1	0	0
<b>Total Supply</b>	30880	30936	25180	25235	27635	27461
<b>MY Exports</b>	19661	19660	16595	16595	18000	18000
<b>TY Exports</b>	19661	19660	16595	16595	18000	18000
<b>Feed and Residual</b>	8000	8000	6700	5800	6900	6800
<b>FSI Consumption</b>	1400	1400	1300	1400	1400	1400
<b>Total Consumption</b>	9400	9400	8000	7200	8300	8200
<b>Ending Stocks</b>	1819	1876	585	1440	1335	1261
<b>Total Distribution</b>	30880	30936	25180	25235	27635	27461
(1000 HA) ,(1000 MT)						

Barley Market Begin Year Ukraine	2014/2015		2015/2016		2016/2017	
	Jul 2014		Jul 2015		Jul 2016	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	3200	3200	3000	2997	3050	3047
Beginning Stocks	971	971	1265	1282	909	764
Production	9450	9465	8751	8788	9800	9944
MY Imports	0	1	5	6	5	5
TY Imports	0	1	5	6	5	5
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	10421	10437	10021	10076	10714	10713
MY Exports	4456	4455	4412	4412	5000	5535
TY Exports	4332	4332	4673	4673	5000	5300
Feed and Residual	3200	3200	3200	3400	3400	3000
FSI Consumption	1500	1500	1500	1500	1500	1500
Total Consumption	4700	4700	4700	4900	4900	4500
Ending Stocks	1265	1282	909	764	814	678
Total Distribution	10421	10437	10021	10076	10714	10713
(1000 HA) ,(1000 MT)						

Rye Market Begin Year Ukraine	2014/2015		2015/2016		2016/2017	
	Jul 2014		Jul 2015		Jul 2016	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	185	185	152	151	143	142
Beginning Stocks	128	128	106	144	75	108
Production	475	478	394	391	375	393
MY Imports	0	0	16	15	0	20
TY Imports	0	0	16	16	0	20
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	603	606	516	550	450	521
MY Exports	22	22	21	20	10	10
TY Exports	13	13	21	20	10	10
Feed and Residual	50	20	20	2	10	2
FSI Consumption	425	420	400	420	360	410
Total Consumption	475	440	420	422	370	412
Ending Stocks	106	144	75	108	70	99
Total Distribution	603	606	516	550	450	521
(1000 HA) ,(1000 MT)						

**Author Defined:****Wheat Exports from Ukraine by Destination, MY, 1000 MT (HS Code 1001)**

Destination	MY 2013/14 (July 13-June 14)		MY 2014/15 (July 14-June 15)		MY 2015/16 (July 15-June 16)		% Change MY 2015/16 to 2014/15
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	9,410.2	100.00	10,883.5	100.00	16,931.3	100.00	55.57
East & Southeast Asia	1,583.9	16.83	1,837.9	16.89	6,300.4	37.21	242.80
Africa	5,362.1	56.98	4,706.1	43.24	5,271.9	31.14	12.02
EU-28	119.9	1.27	1,451.7	13.34	2,037.3	12.03	40.34
Middle East	1,794.5	19.07	1,599.1	14.69	1,522.8	8.99	- 4.77
Eurasian Economic Union	8.3	0.09	13.6	0.12	0.0	0.00	- 99.70
Egypt	2,774.5	29.48	2,426.7	22.30	2,642.0	15.60	8.87
Thailand	386.2	4.10	488.9	4.49	2,202.8	13.01	350.58
Indonesia	376.5	4.00	220.0	2.02	1,739.9	10.28	690.79
Bangladesh	345.0	3.67	646.4	5.94	1,417.4	8.37	119.28
Korea South	169.3	1.80	578.8	5.32	1,139.6	6.73	96.89
Spain	9.9	0.11	737.4	6.78	1,110.9	6.56	50.64
Philippines	235.8	2.51	441.3	4.05	745.3	4.40	68.88
Italy	14.5	0.15	420.6	3.86	631.3	3.73	50.10
Israel	406.5	4.32	454.2	4.17	588.7	3.48	29.61
Tunisia	340.3	3.62	455.1	4.18	566.7	3.35	24.54
Morocco	242.9	2.58	463.4	4.26	553.2	3.27	19.37
Djibouti	169.2	1.80	188.9	1.74	388.8	2.30	105.76
Syria	317.9	3.38	137.0	1.26	351.8	2.08	156.75
Lebanon	172.5	1.83	261.8	2.41	296.1	1.75	13.07
Mexico	33.0	0.35	116.3	1.07	288.0	1.70	147.75
Ethiopia	122.9	1.31	49.7	0.46	260.9	1.54	424.56
Libya	383.8	4.08	239.8	2.20	200.5	1.18	- 16.40
Malaysia	29.0	0.31	74.8	0.69	184.6	1.09	146.97
South Africa	505.4	5.37	311.8	2.86	156.7	0.93	- 49.74
Japan	267.0	2.84	21.0	0.19	156.2	0.92	642.53
Kenya	522.8	5.56	226.4	2.08	150.1	0.89	- 33.72
Turkey	146.6	1.56	292.3	2.69	112.0	0.66	- 61.68
Netherlands	28.2	0.30	67.8	0.62	107.1	0.63	57.88
Algeria	0.0	0.00	22.3	0.20	106.3	0.63	377.23
Mauritania	43.2	0.46	53.7	0.49	106.2	0.63	97.78
Greece	0.0	0.00	84.5	0.78	71.8	0.42	- 15.05
Singapore	1.6	0.02	0.0	0.00	60.8	0.36	0.00
Vietnam	99.9	1.06	1.5	0.01	59.8	0.35	3805.46
Jordan	431.8	4.59	52.5	0.48	53.6	0.32	2.19
India	0.0	0.00	2.6	0.02	52.1	0.31	1938.04
Namibia	0.0	0.00	0.0	0.00	39.0	0.23	0.00
Yemen	120.5	1.28	169.7	1.56	36.0	0.21	- 78.77
Sudan	99.5	1.06	20.1	0.18	35.4	0.21	76.07
Iran	120.7	1.28	66.0	0.61	33.6	0.20	- 49.12
Oman	0.0	0.00	0.0	0.00	31.2	0.18	0.00
Nigeria	10.2	0.11	11.0	0.10	29.9	0.18	172.09
Romania	0.0	0.00	0.0	0.00	27.5	0.16	0.00
United Kingdom	37.3	0.40	48.8	0.45	23.9	0.14	- 51.05
Myanmar	3.3	0.04	0.0	0.00	20.7	0.12	0.00
Germany	12.0	0.13	14.8	0.14	19.7	0.12	32.95
United Arab Emirates	35.4	0.38	104.9	0.96	19.6	0.12	- 81.29
Tanzania	10.0	0.11	21.3	0.20	16.5	0.10	- 22.54
Mozambique	14.0	0.15	120.6	1.11	10.5	0.06	- 91.29
Ecuador	0.0	0.00	0.0	0.00	10.0	0.06	0.00
Bahrain	27.5	0.29	0.0	0.00	0.0	0.00	0.00
Georgia	10.9	0.12	38.1	0.35	0.0	0.00	- 99.97
Congo Dem. Rep.	31.2	0.33	0.0	0.00	0.0	0.00	0.00
Uganda	48.9	0.52	69.1	0.63	0.0	0.00	- 100.00
Other	47.2	0.0	103.6	0.0	76.7	0.0	-26.0

Source: State Fiscal Service of Ukraine

## Barley Exports from Ukraine by Destination, MY, 1000 MT (HS Code 1003)

Destination	MY 2013/14 (July 13-June 14)		MY 2014/15 (July 14-June 15)		MY 2015/16 (July 15-June 16)		% Change MY 2015/16 to 2014/15
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	2,475.2	100.00	4,454.6	100.00	4,412.3	100.00	- 0.95
Middle East	2,019.2	81.58	3,742.6	84.02	2,619.6	59.37	- 30.00
East & Southeast Asia	55.4	2.24	285.6	6.41	872.6	19.78	205.57
Africa	374.3	15.12	370.7	8.32	653.2	14.80	76.21
EU-28	25.7	1.04	54.0	1.21	231.0	5.23	327.83
Eurasian Economic Union	0.6	0.02	2.3	0.05	7.3	0.17	220.91
Saudi Arabia	1,631.3	65.90	2,806.0	62.99	2,329.8	52.80	- 16.97
China	4.8	0.19	250.9	5.63	685.6	15.54	173.24
Libya	241.9	9.77	226.7	5.09	445.8	10.10	96.67
Japan	49.5	2.00	33.5	0.75	187.0	4.24	459.05
Spain	0.0	0.00	0.0	0.00	158.6	3.60	0.00
Jordan	101.6	4.10	52.5	1.18	86.1	1.95	64.08
Qatar	0.0	0.00	0.0	0.00	57.4	1.30	0.00
Cyprus	15.5	0.63	35.1	0.79	42.5	0.96	21.14
Pakistan	0.0	0.00	0.0	0.00	29.6	0.67	∞
Tunisia	107.3	4.34	53.7	1.21	27.5	0.62	- 48.82
United Arab Emirates	28.4	1.15	6.6	0.15	26.3	0.60	296.14
Morocco	0.0	0.00	0.0	0.00	25.3	0.57	0.00
Greece	0.0	0.00	0.0	0.00	18.7	0.42	0.00
Lebanon	6.9	0.28	13.9	0.31	13.8	0.31	- 1.11
Turkey	0.0	0.00	394.4	8.85	11.0	0.25	- 97.21
Oman	0.0	0.00	0.0	0.00	7.2	0.16	0.00
Belarus	0.6	0.02	1.5	0.03	6.1	0.14	302.30
Netherlands	0.3	0.01	3.5	0.08	5.0	0.11	44.27
Egypt	0.0	0.00	20.1	0.45	3.3	0.08	- 83.41
Italy	0.0	0.00	7.4	0.16	2.8	0.06	- 62.12
United Kingdom	0.0	0.00	3.7	0.08	2.7	0.06	- 25.72
Armenia	0.0	0.00	0.8	0.02	1.2	0.03	55.40
Germany	0.1	0.00	0.1	0.00	0.5	0.01	679.39
Bahrain	0.0	0.00	0.1	0.00	0.4	0.01	393.81
Moldova	0.1	0.00	0.0	0.00	0.2	0.00	436.84
Switzerland	8.5	0.34	0.0	0.00	0.1	0.00	300.00
Poland	0.0	0.00	1.5	0.03	0.1	0.00	- 95.66
South Africa	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Georgia	0.0	0.00	0.0	0.00	0.0	0.00	- 49.58
Denmark	0.2	0.01	0.0	0.00	0.0	0.00	0.00
Austria	0.0	0.00	0.1	0.00	0.0	0.00	- 100.00
Iran	0.0	0.00	306.7	6.89	0.0	0.00	- 100.00
Kazakhstan	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Korea South	1.2	0.05	0.0	0.00	0.0	0.00	0.00
Kuwait	104.5	4.22	36.3	0.81	0.0	0.00	- 100.00
Slovakia	0.0	0.00	2.5	0.06	0.0	0.00	- 100.00
Palestine	0.0	0.00	0.2	0.00	0.0	0.00	- 100.00
Philippines	0.0	0.00	0.1	0.00	0.0	0.00	- 100.00
Romania	0.0	0.00	0.3	0.01	0.0	0.00	- 100.00
Russia	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Lithuania	1.0	0.04	0.0	0.00	0.0	0.00	0.00
Syria	29.0	1.17	4.8	0.11	0.0	0.00	- 100.00
Taiwan	0.0	0.00	1.1	0.02	0.0	0.00	- 100.00

Source: State Fiscal Service of Ukraine

## Corn Exports from Ukraine by Destination, MY, 1000 MT (HS Code 1005)

Origin	MY 2013/14 (Oct. 13-Sept. 14)		MY 2014/15 (Oct. 14-Sept. 15)		MY 2015/16 (Oct. 15-Sept. 16)		% Change MY 2015/16 to 2014/15
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	20,005.4	100.00	19,659.7	100.00	16,595.3	100.00	- 15.59
EU-28	9,802.0	49.00	5,992.9	30.48	8,487.3	51.14	41.62
Africa	3,664.8	18.32	4,511.8	22.95	3,461.4	20.86	- 23.28
East & Southeast Asia	3,648.1	18.24	6,562.7	33.38	2,727.7	16.44	- 58.44
Middle East	2,672.6	13.36	2,509.7	12.77	1,653.0	9.96	- 34.14
Eurasian Economic Union	120.7	0.60	75.4	0.38	23.3	0.14	- 69.04
Spain	2,996.9	14.98	2,403.0	12.22	2,738.3	16.50	13.96
China	518.9	2.59	4,342.0	22.09	2,376.1	14.32	- 45.28
Egypt	2,528.1	12.64	3,201.9	16.29	2,180.8	13.14	- 31.89
Italy	1,522.8	7.61	779.2	3.96	1,578.7	9.51	102.61
Netherlands	1,744.0	8.72	1,350.8	6.87	1,357.8	8.18	0.52
Portugal	836.9	4.18	522.8	2.66	852.5	5.14	63.06
Tunisia	417.2	2.09	714.4	3.63	700.5	4.22	- 1.94
Iran	1,500.3	7.50	789.1	4.01	673.4	4.06	- 14.66
Israel	672.4	3.36	976.8	4.97	600.7	3.62	- 38.50
Belgium	604.6	3.02	95.0	0.48	479.5	2.89	404.95
Germany	490.4	2.45	312.4	1.59	448.5	2.70	43.57
Ireland	362.9	1.81	247.8	1.26	361.6	2.18	45.93
Libya	391.0	1.95	377.3	1.92	315.0	1.90	- 16.51
Poland	149.9	0.75	5.0	0.03	273.4	1.65	5364.25
Lebanon	156.2	0.78	413.8	2.10	258.0	1.55	- 37.65
Hong Kong	0.0	0.00	0.0	0.00	257.5	1.55	0.00
India	0.0	0.00	0.0	0.00	228.0	1.37	0.00
United Kingdom	623.1	3.11	152.7	0.78	141.3	0.85	- 7.42
Algeria	161.1	0.81	181.1	0.92	109.6	0.66	- 39.49
Korea South	1,770.3	8.85	1,772.2	9.01	92.9	0.56	- 94.76
Lithuania	287.9	1.44	93.3	0.47	92.6	0.56	- 0.78
Syria	264.7	1.32	234.0	1.19	82.9	0.50	- 64.57
South Africa	80.0	0.40	0.0	0.00	71.5	0.43	0.00
Cyprus	43.9	0.22	9.6	0.05	67.1	0.40	599.58
Switzerland	0.0	0.00	0.8	0.00	39.5	0.24	4810.58
Zimbabwe	0.0	0.00	0.0	0.00	33.5	0.20	0.00
Greece	4.3	0.02	8.5	0.04	28.7	0.17	236.46
Turkey	39.8	0.20	36.2	0.18	23.3	0.14	- 35.71
Belarus	103.4	0.52	57.4	0.29	23.2	0.14	- 59.53
Morocco	79.4	0.40	16.1	0.08	16.9	0.10	5.20
Cote d'Ivoire	0.0	0.00	0.0	0.00	16.5	0.10	0.00
Oman	9.1	0.05	0.0	0.00	13.2	0.08	0.00
Austria	2.4	0.01	1.7	0.01	12.0	0.07	591.69
Cameroon	8.0	0.04	6.6	0.03	10.0	0.06	51.52
Sri Lanka	0.0	0.00	3.6	0.02	8.7	0.05	145.67
Romania	0.0	0.00	0.0	0.00	6.6	0.04	∞
Malta	0.0	0.00	0.0	0.00	5.2	0.03	0.00
Mozambique	0.0	0.00	0.0	0.00	5.0	0.03	0.00
Latvia	26.8	0.13	6.8	0.03	1.1	0.01	- 83.81
Georgia	13.1	0.07	16.0	0.08	0.4	0.00	- 97.19
Hungary	8.4	0.04	0.0	0.00	0.3	0.00	0.00
United Arab Emirates	9.3	0.05	11.0	0.06	0.2	0.00	- 98.01
Kazakhstan	0.0	0.00	15.4	0.08	0.1	0.00	- 99.45
Malaysia	71.5	0.36	0.3	0.00	0.0	0.00	- 92.40
Japan	1,223.5	6.12	427.3	2.17	0.0	0.00	- 99.99
France	88.9	0.44	2.0	0.01	0.0	0.00	- 99.03
Russia	9.7	0.05	0.3	0.00	0.0	0.00	- 100.00
Saudi Arabia	0.0	0.00	30.3	0.15	0.0	0.00	- 100.00
Senegal	0.0	0.00	9.9	0.05	0.0	0.00	- 100.00
Cuba	104.7	0.52	0.0	0.00	0.0	0.00	0.00
Armenia	7.6	0.04	2.3	0.01	0.0	0.00	- 100.00
Taiwan	60.9	0.30	20.8	0.11	0.0	0.00	- 100.00
Other	11.2	0.0	12.2	0.0	12.1	0.0	-1.4

Source: State Fiscal Service of Ukraine

## Corn Imports to Ukraine by Country of Origin, MY, 1000 MT (HS Code 1005)

Origin	MY 2013/14 (Oct. 13-Sept. 14)		MY 2014/15 (Oct. 14-Sept. 15)		MY 2015/16 (Oct. 15-Sept. 16)		% Change MY 2015/16 to 2014/15
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	56.6	100.00	30.1	100.00	29.5	100.00	- 2.06
EU-28	46.3	81.86	26.8	88.95	25.1	85.09	- 6.31
Middle East	0.0	0.08	0.3	1.09	0.7	2.35	111.79
Africa	0.0	0.04	0.0	0.00	0.0	0.09	∞
Eurasian Economic Union	0.2	0.31	0.6	1.95	0.0	0.07	- 96.70
Romania	18.8	33.27	10.5	35.05	9.1	30.91	- 13.61
Hungary	15.7	27.80	10.1	33.70	8.5	28.95	- 15.86
France	9.6	16.94	4.7	15.52	6.3	21.32	34.54
Serbia	5.0	8.88	1.0	3.48	2.8	9.54	168.83
Turkey	0.0	0.08	0.3	1.09	0.7	2.35	111.79
United States	3.2	5.58	0.7	2.41	0.6	2.07	- 15.96
Austria	0.7	1.20	0.3	0.87	0.3	1.02	15.38
Germany	0.1	0.16	0.0	0.04	0.3	0.95	2514.28
Chile	1.0	1.73	0.3	0.93	0.2	0.71	- 25.64
Slovakia	0.4	0.66	0.8	2.65	0.2	0.59	- 78.32
Croatia	0.4	0.62	0.2	0.57	0.1	0.44	- 24.98
Switzerland	0.0	0.04	0.0	0.00	0.1	0.36	0.00
Czech Republic	0.0	0.00	0.0	0.12	0.1	0.28	131.25
Spain	0.1	0.22	0.0	0.00	0.1	0.26	∞
South Africa	0.0	0.04	0.0	0.00	0.0	0.09	∞
Belarus	0.1	0.12	0.5	1.73	0.0	0.07	- 96.27
New Zealand	0.1	0.12	0.1	0.19	0.0	0.05	- 72.29
Moldova	0.0	0.04	0.0	0.16	0.0	0.03	- 83.67
Mexico	0.0	0.00	0.0	0.01	0.0	0.02	159.87
Greece	0.0	0.00	0.0	0.00	0.0	0.01	0.00
Italy	0.0	0.00	0.0	0.00	0.0	0.00	396.44
India	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Canada	0.5	0.93	0.2	0.50	0.0	0.00	- 100.00
Puerto Rico (U.S.)	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Russia	0.1	0.19	0.1	0.22	0.0	0.00	- 100.00
Argentina	0.2	0.41	0.1	0.34	0.0	0.00	- 100.00
Bulgaria	0.5	0.92	0.1	0.44	0.0	0.00	- 100.00
Netherlands	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
Poland	0.0	0.03	0.0	0.00	0.0	0.00	- 100.00

Source: State Fiscal Service of Ukraine

## Corn Seed Imports to Ukraine by Country of Origin, Calendar Year, MT (HS Code 100510)

Origin	MY 2013/14 (Oct. 13-Sept. 14)		MY 2014/15 (Oct. 14-Sept. 15)		MY 2015/16 (Oct. 15-Sept. 16)		% Change MY 2015/16 to 2014/15
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	55,473.0	100.00	28,731.0	100.00	28,631.0	100.00	- 0.35
EU-28	46,237.0	83.35	26,690.0	92.90	24,874.0	86.88	- 6.80
Middle East	44.0	0.08	318.0	1.11	688.0	2.40	115.92
Eurasian Economic Union	81.0	0.15	0.0	0.00	19.0	0.07	0.00
Romania	18,818.0	33.92	10,543.0	36.69	9,107.0	31.81	- 13.61
Hungary	15,728.0	28.35	10,139.0	35.29	8,531.0	29.80	- 15.86
France	9,579.0	17.27	4,600.0	16.01	6,086.0	21.26	32.30
Serbia	5,024.0	9.06	1,046.0	3.64	2,810.0	9.81	168.71
Turkey	44.0	0.08	318.0	1.11	688.0	2.40	115.92
Austria	609.0	1.10	260.0	0.91	301.0	1.05	15.66
Germany	93.0	0.17	11.0	0.04	278.0	0.97	2498.65
Chile	979.0	1.76	279.0	0.97	206.0	0.72	- 25.91
Slovakia	375.0	0.68	797.0	2.77	173.0	0.60	- 78.32
Croatia	350.0	0.63	173.0	0.60	130.0	0.45	- 24.98
Switzerland	23.0	0.04	0.0	0.00	105.0	0.37	0.00
Czech Republic	0.0	0.00	36.0	0.13	84.0	0.29	131.25
Spain	127.0	0.23	0.0	0.00	76.0	0.27	∞
Belarus	68.0	0.12	0.0	0.00	19.0	0.07	0.00
New Zealand	69.0	0.13	58.0	0.20	16.0	0.06	- 72.29
Moldova	22.0	0.04	46.0	0.16	8.0	0.03	- 83.42
United States	2,487.0	4.48	142.0	0.49	5.0	0.02	- 96.19
Mexico	1.0	0.00	2.0	0.01	5.0	0.02	187.52
Greece	0.0	0.00	0.0	0.00	3.0	0.01	0.00
Italy	0.0	0.00	0.0	0.00	0.0	0.00	396.44
Poland	16.0	0.03	0.0	0.00	0.0	0.00	- 100.00
Russia	13.0	0.02	0.0	0.00	0.0	0.00	0.00
Bulgaria	518.0	0.93	131.0	0.46	0.0	0.00	- 100.00
Canada	528.0	0.95	151.0	0.52	0.0	0.00	- 100.00

Source: State Fiscal Service of Ukraine

**Wheat Flour and Products Exports from Ukraine by Destination, MY, 1000 MT**  
**(HS Codes 1101, 190219, 190230, 190240)**

Destination	MY 2013/14 (July 13-June 14)		MY 2014/15 (July 14-June 15)		MY 2015/16 (July 15-June 16)		% Change MY 2015/16 to 2014/15
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	251.7	100.00	281.9	100.00	365.4	100.00	29.62
Africa	4.3	1.72	5.9	2.10	26.0	7.12	340.25
East & Southeast Asia	95.7	38.03	134.1	47.58	174.2	47.66	29.85
EU-28	7.7	3.04	9.4	3.35	22.2	6.07	135.16
Eurasian Economic Union	15.9	6.31	11.1	3.93	4.8	1.32	- 56.31
Middle East	75.7	30.07	56.7	20.12	48.8	13.36	- 13.96
China	55.2	21.95	61.7	21.90	83.2	22.76	34.75
Moldova	36.1	14.34	31.7	11.26	35.0	9.57	10.22
Israel	37.3	14.82	41.8	14.84	32.7	8.95	- 21.82
Korea North	19.0	7.55	37.3	13.22	31.7	8.67	- 14.99
Panama	0.3	0.11	5.0	1.78	26.9	7.35	434.00
Indonesia	14.0	5.55	16.5	5.85	22.8	6.25	38.32
Palestine	12.4	4.92	16.2	5.75	21.9	6.00	35.28
Korea South	0.3	0.12	4.0	1.42	20.3	5.55	407.91
Libya	0.0	0.00	0.3	0.10	13.0	3.56	4480.15
Angola	0.1	0.04	1.0	0.34	7.6	2.08	683.28
Estonia	0.0	0.00	0.0	0.00	6.5	1.77	0.00
Philippines	2.9	1.16	8.9	3.15	5.7	1.57	- 35.27
Singapore	0.0	0.00	0.0	0.00	4.3	1.18	∞
Georgia	9.6	3.80	3.6	1.29	4.3	1.17	17.11
United States	0.0	0.01	0.0	0.01	4.0	1.10	∞
United Kingdom	0.7	0.28	1.8	0.64	3.6	0.99	101.58
Malaysia	0.0	0.00	0.0	0.00	3.6	0.99	0.00
United Arab Emirates	0.4	0.18	0.5	0.17	3.5	0.95	610.95
Syria	21.6	8.57	8.7	3.09	2.6	0.72	- 70.02
Belarus	4.8	1.90	5.5	1.94	2.5	0.68	- 54.35
Sierra Leone	2.4	0.97	2.6	0.91	2.5	0.67	- 4.61
Hong Kong	0.0	0.00	3.5	1.22	2.3	0.62	- 34.53
Russia	10.3	4.07	5.1	1.82	2.2	0.61	- 56.76
Iraq	0.0	0.02	0.1	0.03	2.1	0.57	2154.29
Spain	1.0	0.40	1.4	0.50	2.0	0.56	43.92
Somalia	0.0	0.01	0.1	0.03	1.8	0.50	1981.82
Lebanon	0.2	0.07	0.1	0.02	1.7	0.46	2342.29
Latvia	1.4	0.55	1.2	0.44	1.6	0.44	30.83
Romania	1.4	0.57	1.4	0.49	1.6	0.43	13.93
Germany	1.0	0.38	1.3	0.44	1.5	0.40	17.58
Cyprus	0.0	0.00	0.0	0.02	1.5	0.40	2977.45
Turkmenistan	3.9	1.55	3.4	1.22	1.2	0.32	- 65.76
Azerbaijan	6.0	2.40	1.8	0.62	1.0	0.26	- 45.25
Switzerland	0.0	0.00	0.0	0.00	0.8	0.22	0.00
Netherlands	0.5	0.21	0.6	0.21	0.6	0.18	7.73
Italy	0.2	0.06	0.2	0.09	0.5	0.14	100.01
Bulgaria	0.2	0.08	0.2	0.08	0.4	0.10	56.78
Poland	0.6	0.24	0.4	0.15	0.3	0.09	- 21.90
Yemen	0.0	0.00	0.0	0.00	0.3	0.09	0.00
Czech Republic	0.3	0.11	0.3	0.10	0.3	0.09	6.06
Portugal	0.0	0.00	0.0	0.00	0.3	0.08	∞
Bangladesh	0.0	0.00	0.0	0.01	0.3	0.07	892.03
Thailand	4.3	1.71	2.3	0.80	0.0	0.00	- 99.61
Marshall Islands	0.0	0.00	8.2	2.90	0.0	0.00	- 99.97
Other	3.3	1.3	3.2	1.1	3.0	0.8	-3.6

Source: State Fiscal Service of Ukraine

**Wheat Flour and Products Imports to Ukraine by Country of Origin, MY, 1000 MT**  
**(HS Codes 1101, 190219, 190230, 190240)**

Destination	MY 2013/14 (July 13-June 14)		MY 2014/15 (July 14-June 15)		MY 2015/16 (July 15-June 16)		% Change MY 2015/16 to 2014/15
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	34.4	100.00	19.2	100.00	16.3	100.00	- 15.42
Africa	0.1	0.31	0.0	0.14	0.0	0.03	- 82.22
East & Southeast Asia	0.5	1.59	0.3	1.34	0.3	1.70	6.67
EU-28	15.3	44.53	10.2	53.08	10.4	64.09	2.12
Eurasian Economic Union	14.1	41.11	5.2	27.07	1.8	11.15	- 65.15
Middle East	4.2	12.18	3.4	17.66	3.6	22.21	6.34
Italy	10.8	31.52	5.9	30.53	6.1	37.59	4.14
Turkey	4.2	12.17	3.4	17.58	3.6	22.06	6.14
Poland	3.9	11.29	3.5	18.23	3.3	20.15	- 6.52
Russia	13.5	39.31	5.2	26.83	1.7	10.72	- 66.21
France	0.2	0.56	0.2	1.02	0.3	1.89	56.80
Hungary	0.1	0.15	0.0	0.20	0.2	1.47	519.84
China	0.3	0.81	0.1	0.77	0.2	0.94	3.98
United States	0.1	0.23	0.1	0.63	0.1	0.72	- 3.38
Slovakia	0.0	0.00	0.0	0.16	0.1	0.54	196.30
Germany	0.0	0.09	0.1	0.57	0.1	0.52	- 22.87
Belarus	0.6	1.80	0.0	0.23	0.1	0.43	56.83
Czech Republic	0.0	0.01	0.1	0.72	0.1	0.41	- 51.89
Thailand	0.2	0.49	0.0	0.22	0.1	0.38	46.08
Latvia	0.0	0.00	0.0	0.00	0.1	0.38	0.00
Romania	0.0	0.00	0.2	0.89	0.1	0.37	- 64.85
Vietnam	0.1	0.26	0.1	0.35	0.1	0.37	- 12.12
Finland	0.1	0.15	0.1	0.28	0.0	0.27	- 17.93
United Arab Emirates	0.0	0.00	0.0	0.00	0.0	0.15	0.00
Netherlands	0.0	0.05	0.0	0.07	0.0	0.15	91.03
Greece	0.2	0.69	0.0	0.24	0.0	0.14	- 51.47
Switzerland	0.0	0.02	0.0	0.10	0.0	0.08	- 32.26
Brazil	0.0	0.03	0.0	0.05	0.0	0.06	- 5.11
Sweden	0.0	0.01	0.0	0.02	0.0	0.05	68.18
Belgium	0.0	0.00	0.0	0.00	0.0	0.04	3552.75
United Kingdom	0.0	0.00	0.0	0.03	0.0	0.04	16.27
Spain	0.0	0.00	0.0	0.00	0.0	0.04	0.00
Morocco	0.1	0.31	0.0	0.14	0.0	0.03	- 82.22
Croatia	0.0	0.00	0.0	0.00	0.0	0.01	0.00
Japan	0.0	0.02	0.0	0.01	0.0	0.01	8.57
Mexico	0.0	0.00	0.0	0.00	0.0	0.00	0.00
India	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Israel	0.0	0.01	0.0	0.00	0.0	0.00	- 84.29
Georgia	0.0	0.00	0.0	0.08	0.0	0.00	- 100.00
Unidentified Country	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Cyprus	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
New Zealand	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Ireland	0.0	0.00	0.0	0.04	0.0	0.00	- 100.00
Lithuania	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
Austria	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
Singapore	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Korea South	0.0	0.01	0.0	0.00	0.0	0.00	0.00

Source: State Fiscal Service of Ukraine